



Corporate Overview

May 30th, 2024

Forward-looking statements

Except for statements of historical fact, this presentation contains forward-looking statements (within the meaning of the federal securities laws) including statements related to future revenue, future earnings, and the success of our product releases that involve risks and uncertainties. Words such as “anticipates,” “expects,” “intends,” “plans,” “projects,” “believes,” “seeks,” “estimates,” “can,” “may,” “will,” “would” and similar expressions identify such forward-looking statements. These statements are not guarantees of results and should not be considered as an indication of future activity or future performance. Actual events or results may differ materially from those described in this presentation due to a number of risks and uncertainties.

For other factors that could cause Marvell’s results to vary from expectations, please see the risk factors identified in Marvell’s Annual Report on Form 10-K for the fiscal year ended **February 3, 2024** as filed with the SEC on **March 13, 2024** and other factors detailed from time to time in Marvell’s filings with the SEC. Marvell undertakes no obligation to revise or update publicly any forward-looking statements.

Overview

Company founded

1995

FY24 revenue

\$5.5B

Employees

6,800+

Patents worldwide

10,000+

Global fabless semiconductor supplier



 Nasdaq-100

Mission

We develop and deliver semiconductor solutions that **move, store, process and secure** the world's data faster and more reliably than anyone else.

Our focus: data infrastructure

Data center



Carrier
infrastructure



Automotive



Enterprise
networking



Industry-leading data infrastructure products



Storage

HDD, SSD and
Fibre Channel controllers



Electro-optics

PAM4 DSPs, linear TIAs, drivers and
coherent DSPs

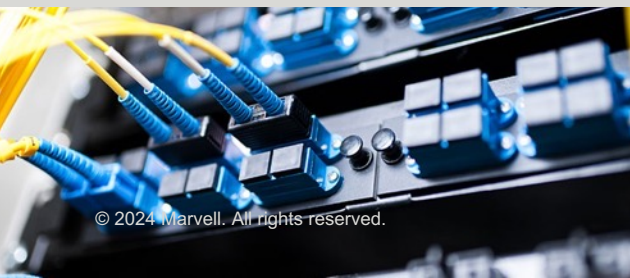


Processors

4G/5G baseband and
data processor units (DPUs)

Networking

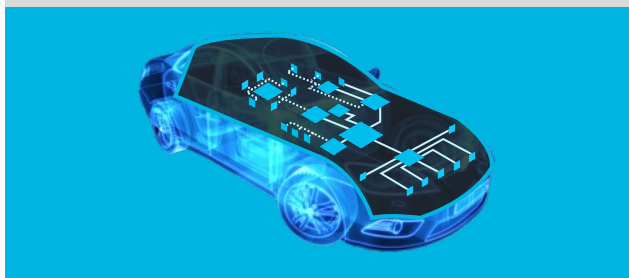
Ethernet switches and PHYs



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Automotive Ethernet

Switches, multi-gig PHYs and bridges



Security

Processors and cloud hardware
security modules (HSM)



Essential silicon building blocks

Technology and IP



5nm and 3nm platforms



Systems and software



Accelerators

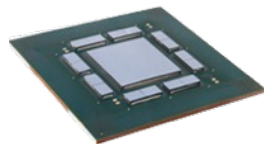


High-speed mixed signal

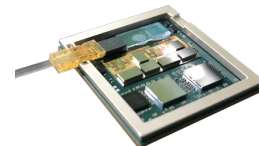


Foundational IP

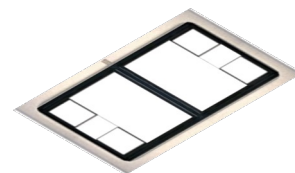
Packaging and interconnect



Chiplets / MCM



Co-packaged optics



In-package memory

Delivering optimized silicon across all our end markets

Flexible R&D models to satisfy customer needs

 Buy



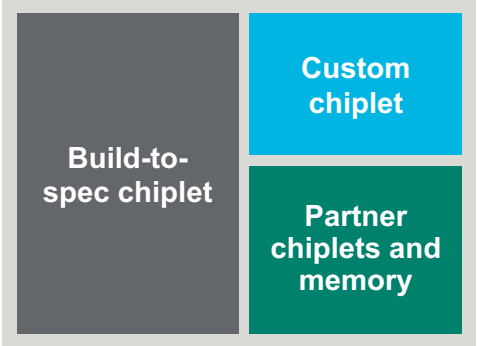
 Partner



 Build



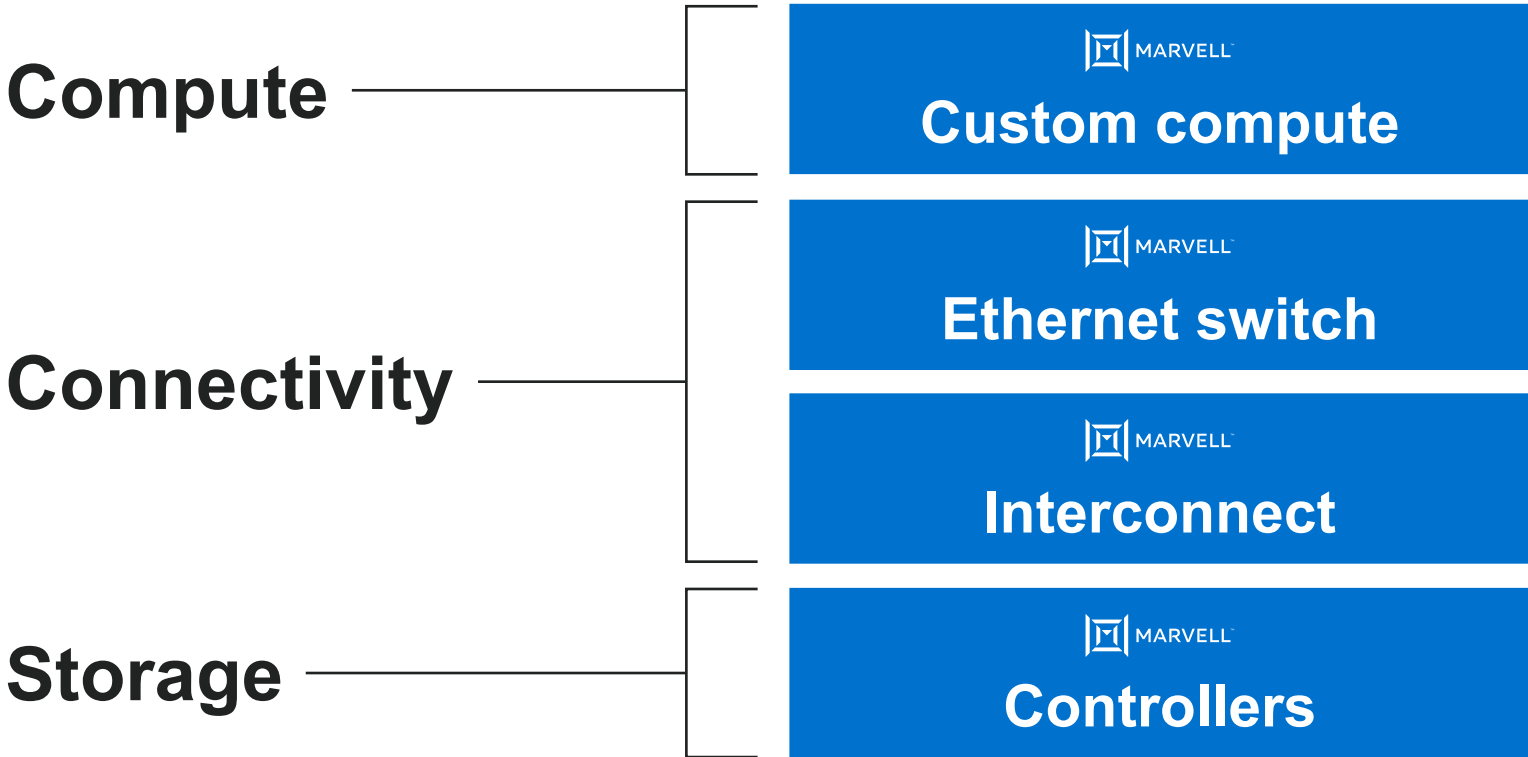
 Integrate





Accelerated computing relies on
Accelerated Infrastructure

Marvell accelerated infrastructure for AI



Most complete accelerated infrastructure portfolio

Compute



Custom



DPU



CXL



HSM

Switching



Ethernet switches



Storage



Controllers



Interconnect



PAM4 Optical DSPs



Coherent DSPs



AEC DSPs



COLORZ® DCI modules



Drivers



TIAs



SiPho

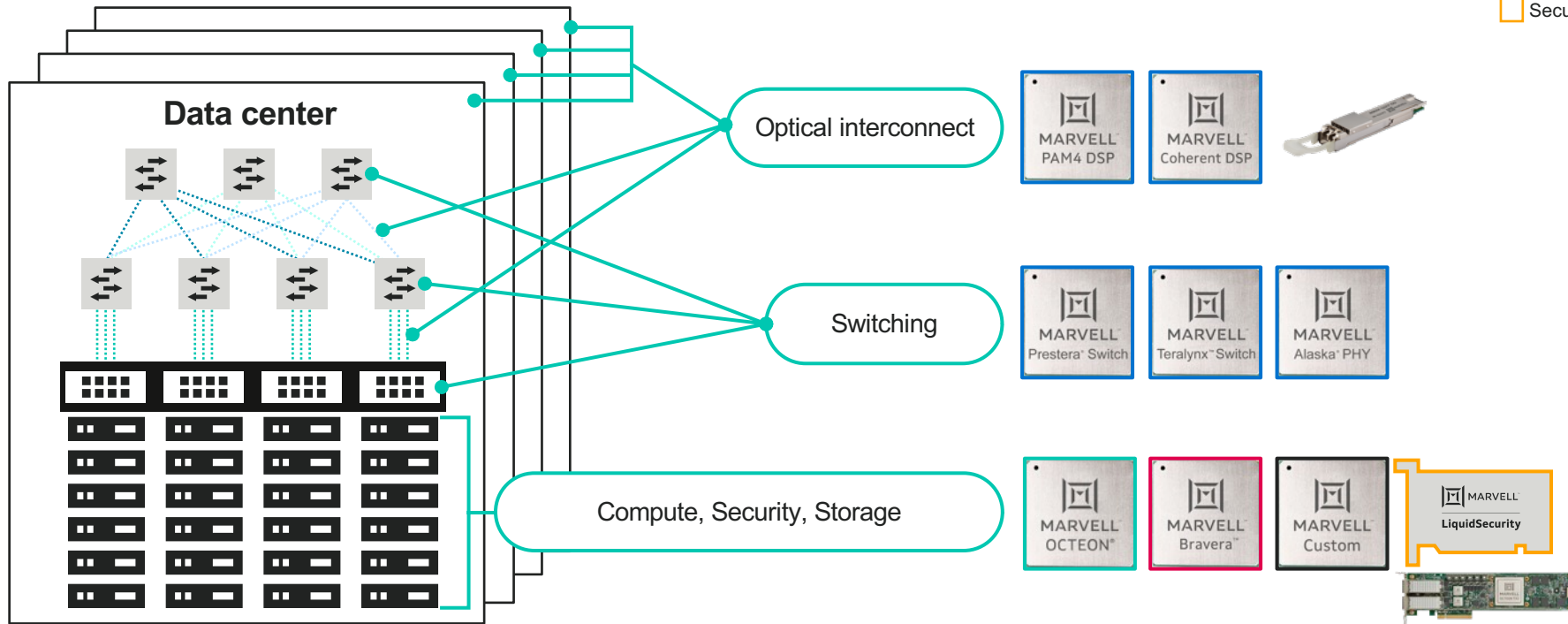


PCIe retimers

Category-leading products for the AI era

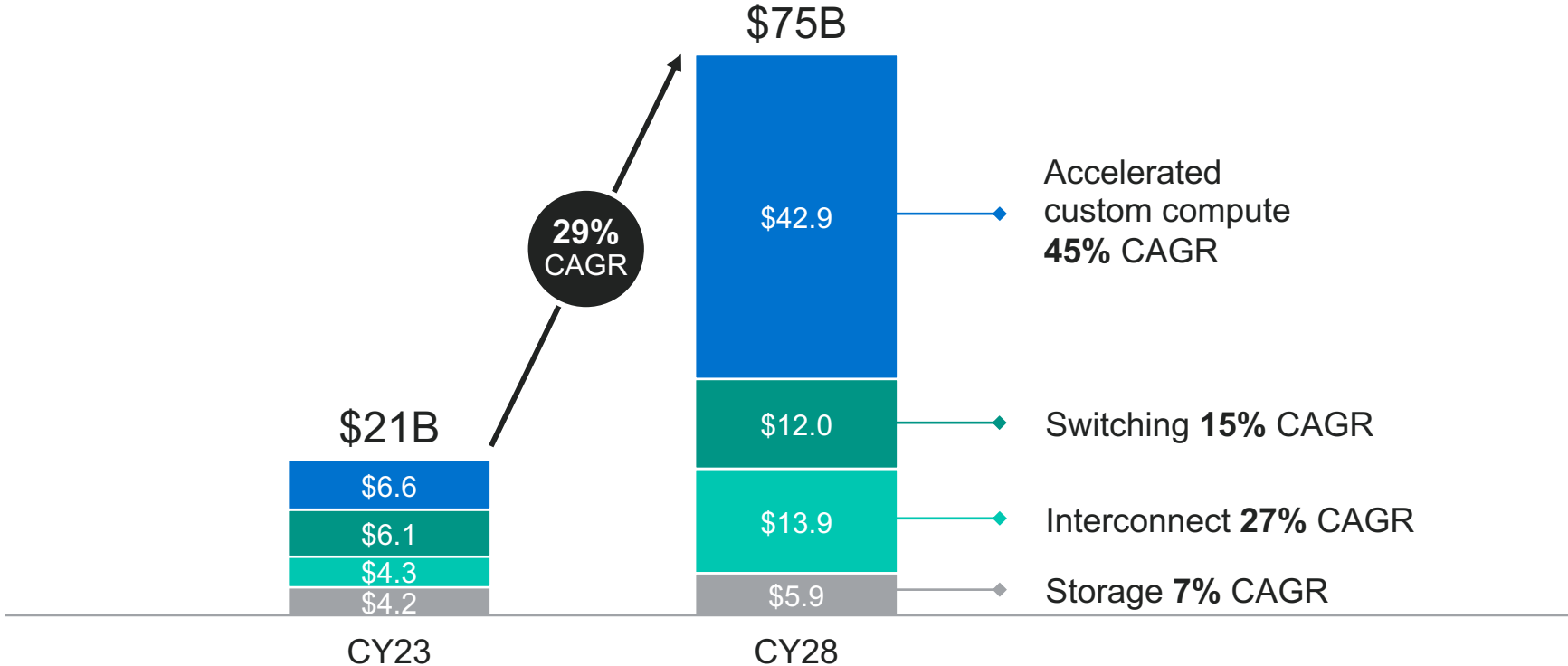
Data center portfolio

- Move
- Process
- Store
- Secure



Addressing computing needs for data center operators

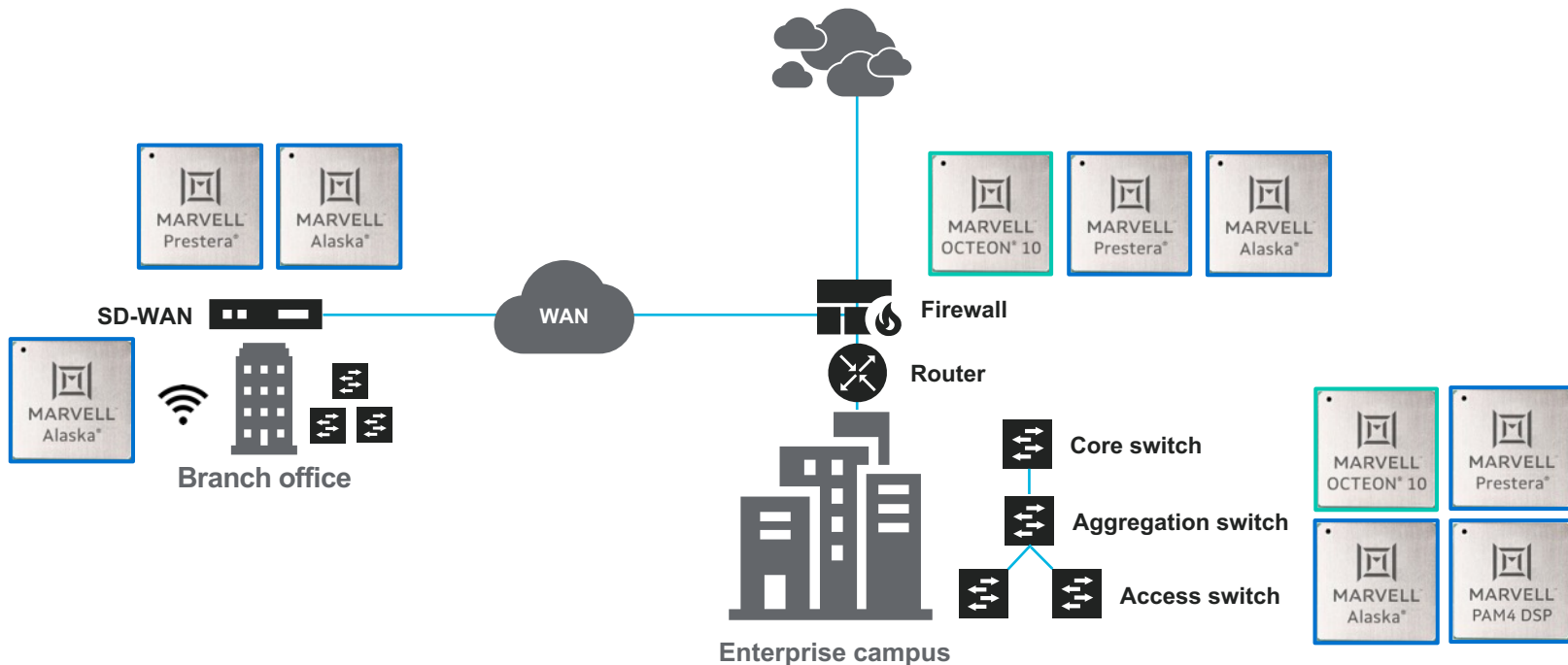
Marvell data center market opportunity*



*As of Marvell Investor AI Day, April 11, 2024
Source: 650 Group, CignalAI, Dell'Oro, LightCounting, and Marvell estimates

Enterprise networking portfolio

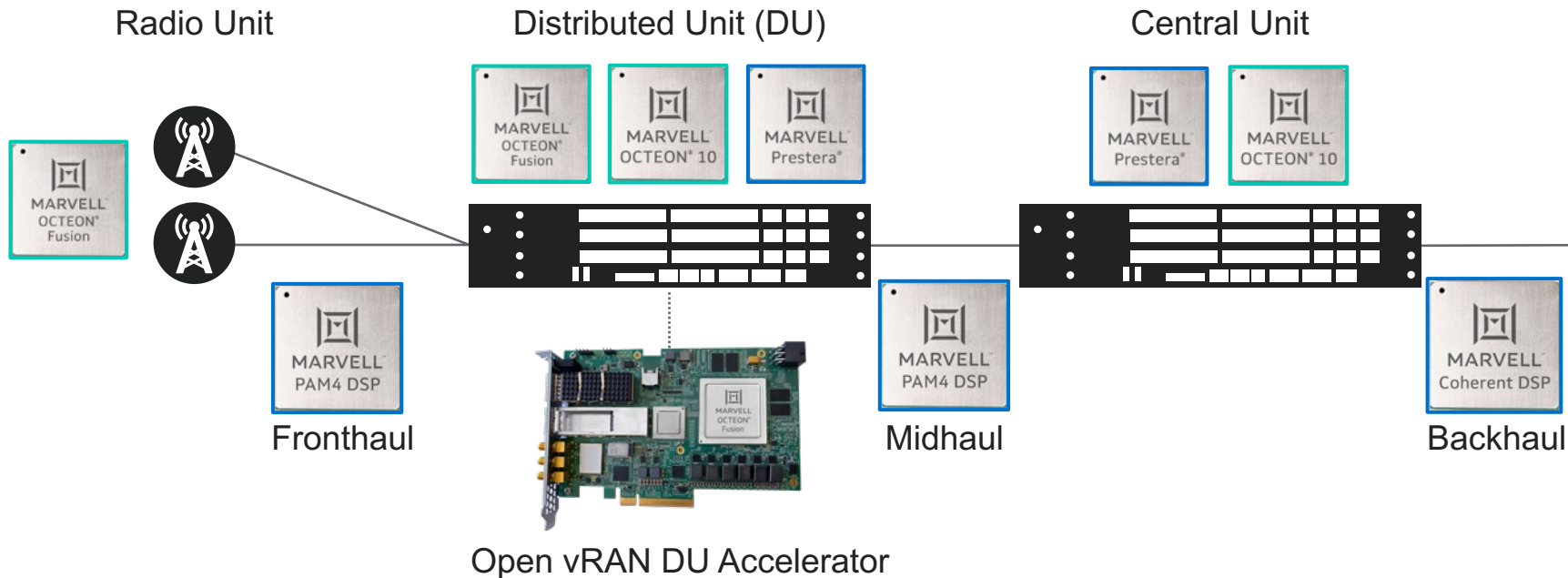
- Move
- Process
- Store
- Secure



Modernizing enterprises for the hybrid world

5G carrier infrastructure portfolio

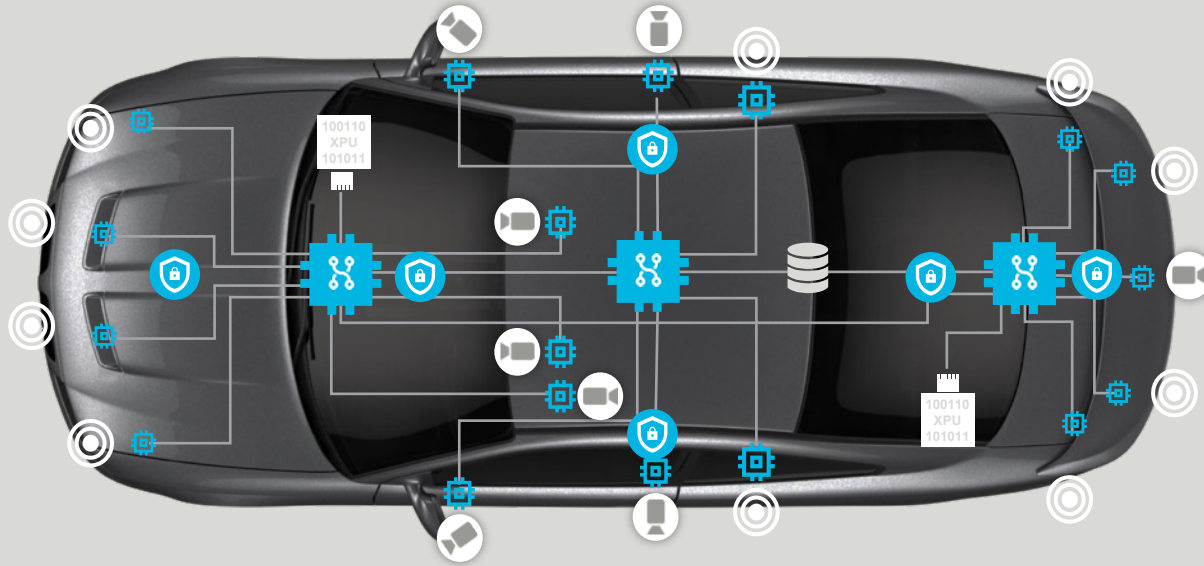
- Move
- Process
- Store
- Secure



Powering traditional RAN and emerging cloud-native deployments

Brightlane™ automotive portfolio

- Move
- Process
- Store
- Secure



Enabling software-defined vehicles

Global presence



Proven leadership team



Matt Murphy
Chairman and CEO

Joined: July 2016



Raghib Hussain
President, Products
and Technologies

Joined: July 2018



Mitch Gaynor
Chief Administration
Officer

Joined: May 2016



Willem Meintjes
Chief Financial Officer

Joined: June 2016



Chris Koopmans
Chief Operations Officer

Joined: June 2016



Gary Ignatin
Executive Vice President,
Corporate Development

Joined: February 2017



Mark Casper
Executive Vice President
and Chief Legal Officer

Joined: October 2021



Dean Jarnac
Executive Vice President,
Worldwide Sales

Joined: April 2017



Noam Mizrahi
Executive Vice President
and Corporate Chief
Technology Officer

Joined: June 1998



Janice Hall
Executive Vice President
and Chief Human
Resources Officer

Joined: January 2017



Sandeep Bharathi
Chief Development Officer

Joined: February 2019



Dan Christman
Executive Vice President,
Analog Products Group

Joined: August 2016



Loi Nguyen
Executive Vice President,
Cloud Optics Business
Group

Joined: April 2021



Achyut Shah
Senior Vice President,
Connectivity Business Unit

Joined: October 2020



Nick Kucharewski
Senior Vice President,
Network Switching
Business Unit

Joined: March 2023



Recent announcements

MARCH 25, 2024

Marvell Doubles Reach of 800 Gbps ZR/ZR+ Pluggable Modules with PCS, Expands Ecosystem for COLORZ® 800

[NEWS LINK](#)

MARCH 25, 2024

Marvell Demonstrates Industry's First 200G 3D Silicon Photonics Engine to Scale Accelerated Infrastructure

[NEWS LINK](#)

MARCH 25, 2024

Marvell Announces Industry's First 5nm Transmit-Only 800G PAM4 Optical DSP for AI and Cloud Interconnects

[NEWS LINK](#)

MARCH 25, 2024

Marvell Extends 1.6T Connectivity Leadership with Industry's First PAM4 Optical DSP Integrating 200 Gbps Electrical and Optical Interfaces

[NEWS LINK](#)

APRIL 23, 2024

GM Recognizes Marvell with 2023 Overdrive Award for Its Automotive Ethernet Technology

[NEWS LINK](#)

MAY 30, 2024

Marvell Expands Connectivity Portfolio With New PCIe Retimer Product Line to Scale Compute Fabrics of Accelerated Infrastructure

[NEWS LINK](#)



Thank You



Essential technology, done right™