Corporate Overview

February 10th, 2026

Forward-looking statements

Except for statements of historical fact, this presentation contains forward-looking statements (within the meaning of the federal securities laws) including statements related to future revenue, future earnings, and the success of our product releases, and the benefits and timing of the acquisition of Celestial AI that involve risks and uncertainties. Words such as "anticipates," "expects," "intends," "plans," "projects," "believes," "seeks," "estimates," "forecasts," "targets," "may," "can," "will," "would" and similar expressions identify such forward-looking statements. These statements are not guarantees of results and should not be considered as an indication of future activity or future performance. Actual events or results may differ materially from those described in this presentation due to a number of risks and uncertainties.

Forward-looking statements are only predictions and are subject to risks, uncertainties and assumptions that are difficult to predict, including those described in the "Risk Factors" section of our Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q and other documents filed by us from time to time with the SEC. Forward-looking statements speak only as of the date they are made. You are cautioned not to put undue reliance on forward-looking statements, and no person assumes any obligation to update or revise any such forward-looking statements, whether as a result of new information, future events or otherwise.

Marvell closes previously announced acquisitions

celestial AI™

Pioneer of breakthrough
**Photonic Fabric™
interconnect technology**

February 2, 2026

XCONN TECH

Provider of **advanced
PCIe and CXL
switching silicon**

February 10, 2026

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Overview

Company founded
1995

FY25 revenue
$5.8B

Employees
7,100+

Patents worldwide
10,000+

Global fabless semiconductor supplier
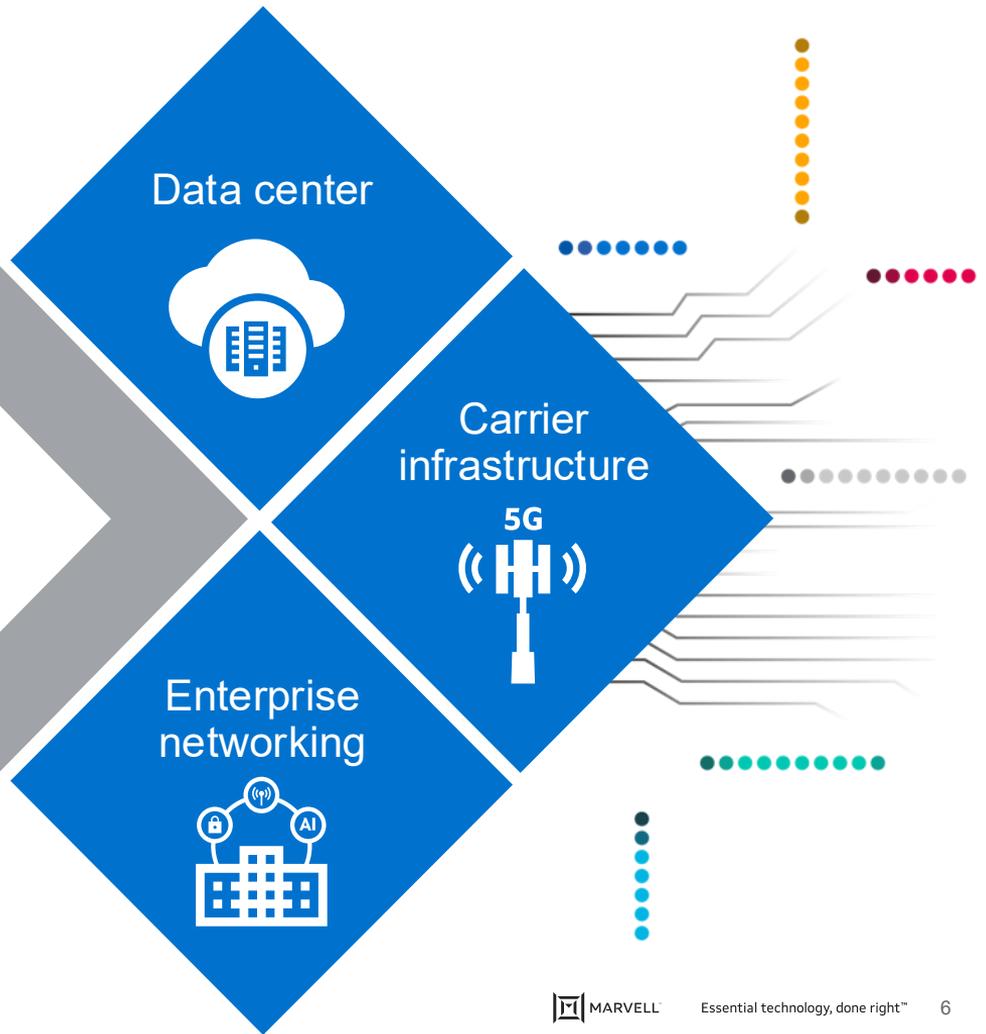
Nasdaq -100

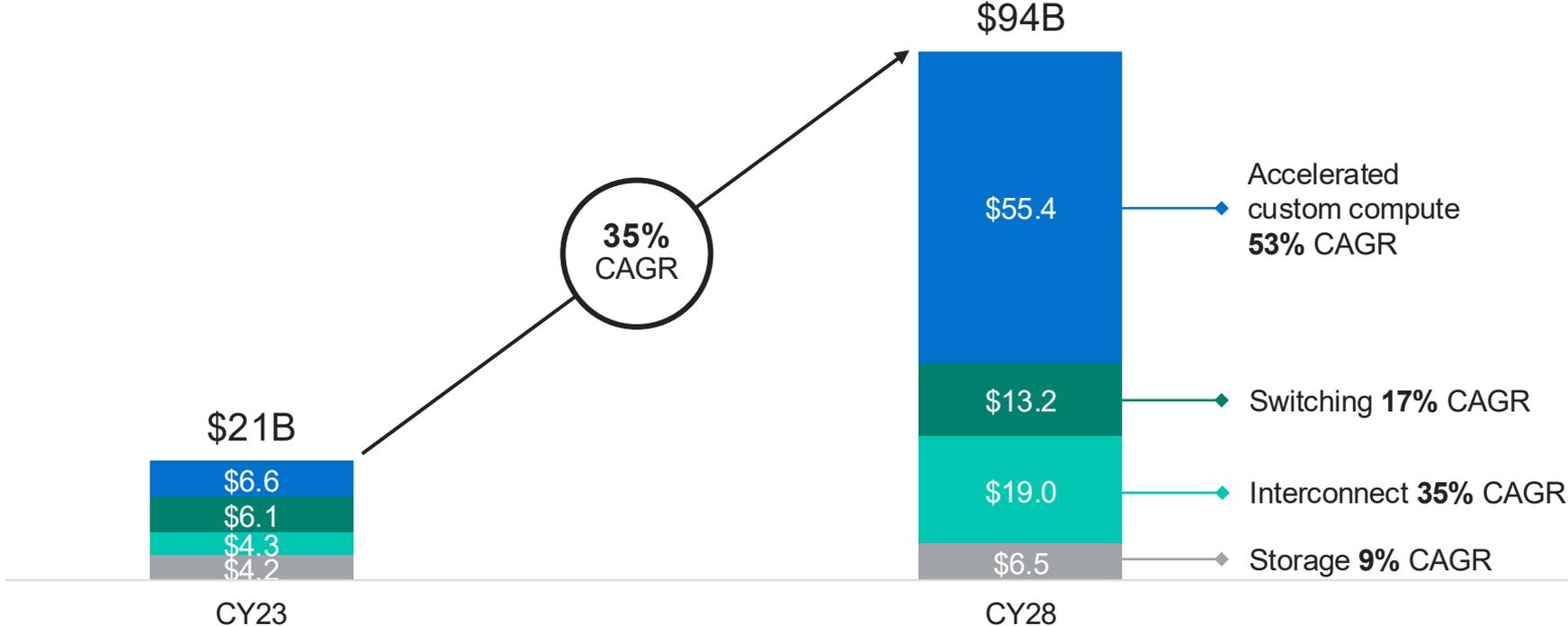MARVELL Essential technology, done right™ 4

Mission

We develop and deliver semiconductor solutions that **move**, **store**, **process** and **secure** the world's data faster and more reliably than anyone else.

Marvell focus:
data infrastructure

Data center

Carrier infrastructure

5G

Enterprise networking

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Marvell data center market opportunity*

$94B

$21B

CY23

$6.6
$6.1
$4.3
$4.2

CY28

$55.4

$13.2

$19.0

$6.5

35% CAGR

Accelerated custom compute **53%** CAGR

Switching **17%** CAGR

Interconnect **35%** CAGR

Storage **9%** CAGR

*As of Marvell Custom AI Investor Event, June 17, 2025
Source: 650 Group, CignalAI, Dell'Oro, LightCounting, and Marvell estimates

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Accelerated computing relies on
Accelerated Infrastructure

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Accelerated infrastructure portfolio for AI data centers
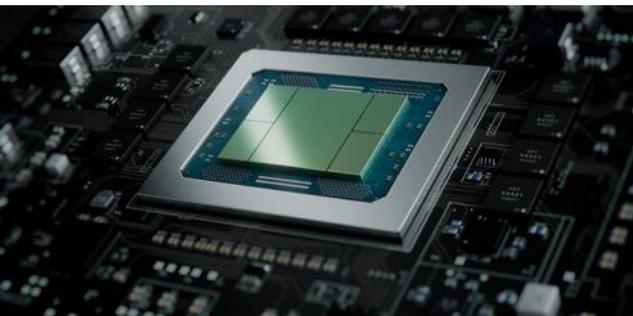
Custom Compute
XPUs, CPUs, DPUs, NICs

Interconnect
PAM, coherent, coherent-lite, and AEC DSPs
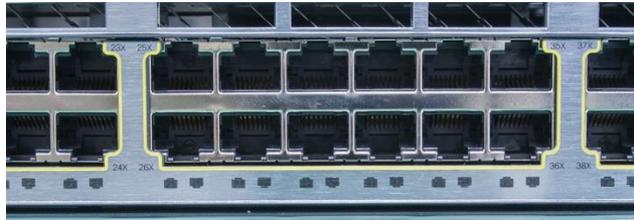PCIe retimers, DCI modules, TIAs, drivers

Network Switching
Switches for scale-up
and scale-out fabrics

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Data infrastructure portfolio for communications markets and data center

Compute
Wireless and networking processors

Interconnect
BASE-T and high-speed Ethernet PHYs

Network Switching
Enterprise and industrial Ethernet switches

Security
Hardware security modules (HSMs)
and security processors

Storage
HDD, SSD, and Fibre Channel controllers
Storage and memory accelerators

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Essential silicon building blocks

Technology and IP

- 5nm, 3nm and 2nm platforms
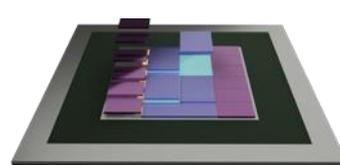- Systems and software
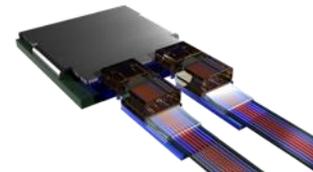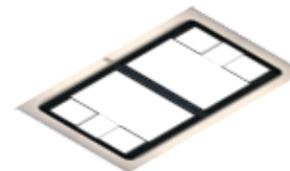- Accelerators
- High-speed mixed signal
- Foundational IP

Packaging and interconnect

Multi-die integration

Co-packaged optics

In-package memory

Delivering optimized silicon across all end markets

Flexible R&D models to satisfy customer needs

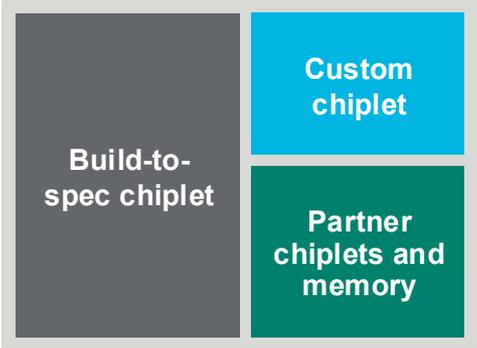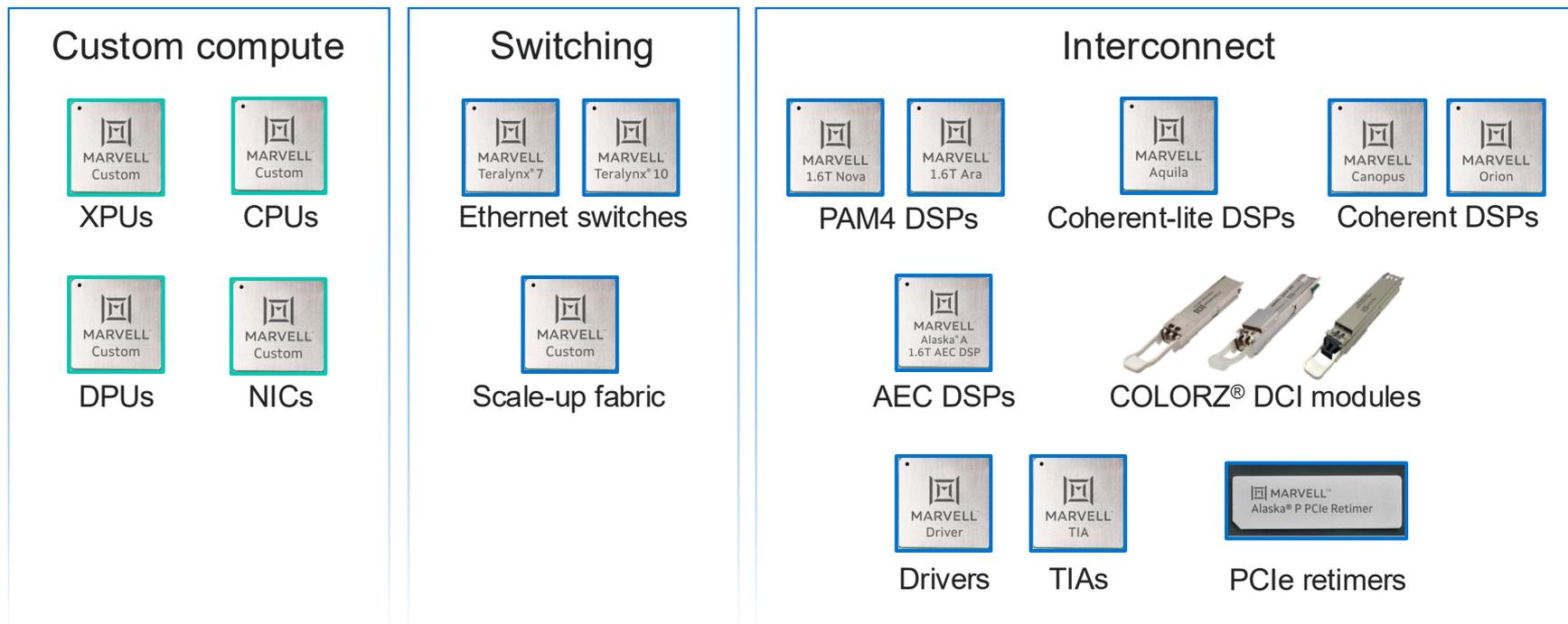**$ Buy**

Standard

Partner

Custom
(Marvell design)

Customer IP

Build

Custom
(Customer design)

Marvell IP

Integrate

Build-to-spec chiplet

Custom chiplet

Partner chiplets and memory

Complete accelerated infrastructure portfolio

☐ Move   ☐ Store
☐ Process   ☐ Secure

Custom compute

XPUs   **CPUs**

DPUs   **NICs**

Switching

Ethernet switches

Scale-up fabric

Interconnect

PAM4 DSPs   **Coherent-lite DSPs**   **Coherent DSPs**

AEC DSPs   **COLORZ® DCI modules**

Drivers   **TIAs**   **PCIe retimers**

Category-leading products for the AI era

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General-purpose data center portfolio
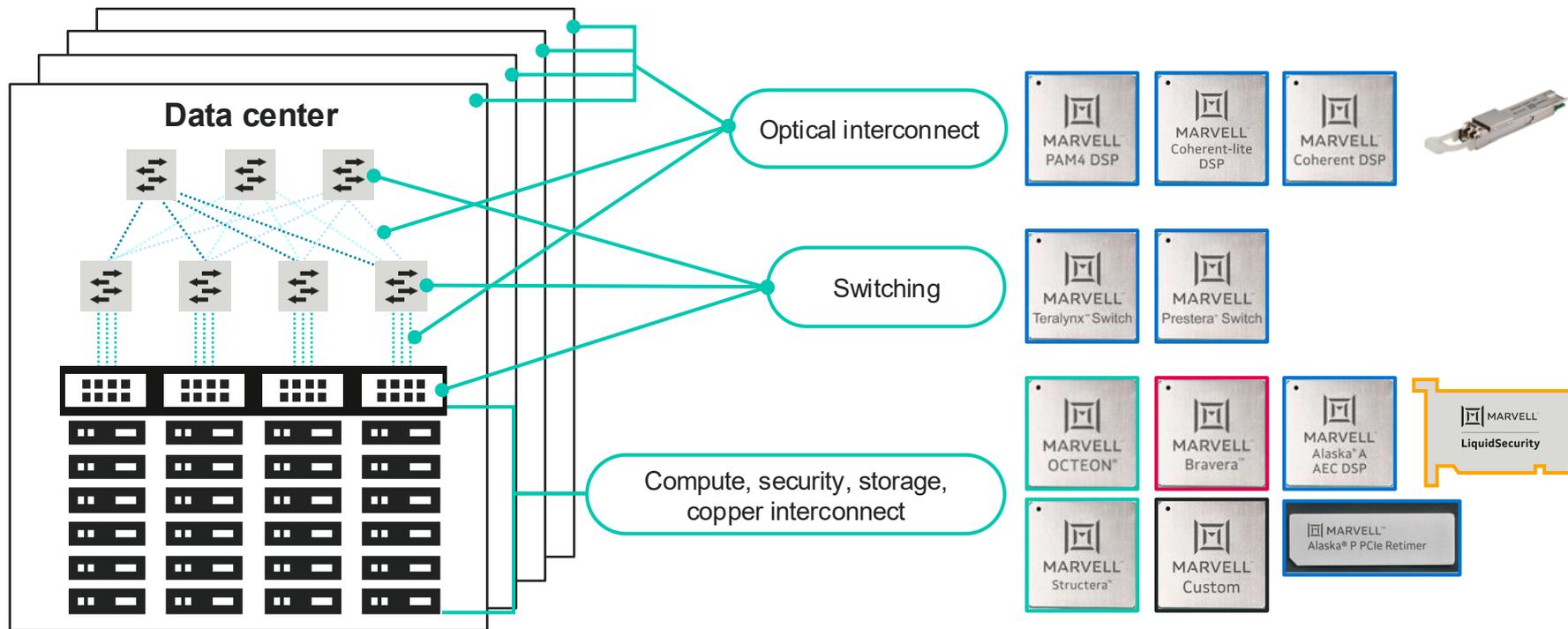
Design wins at every major cloud operator

5G carrier infrastructure portfolio

Move   Store
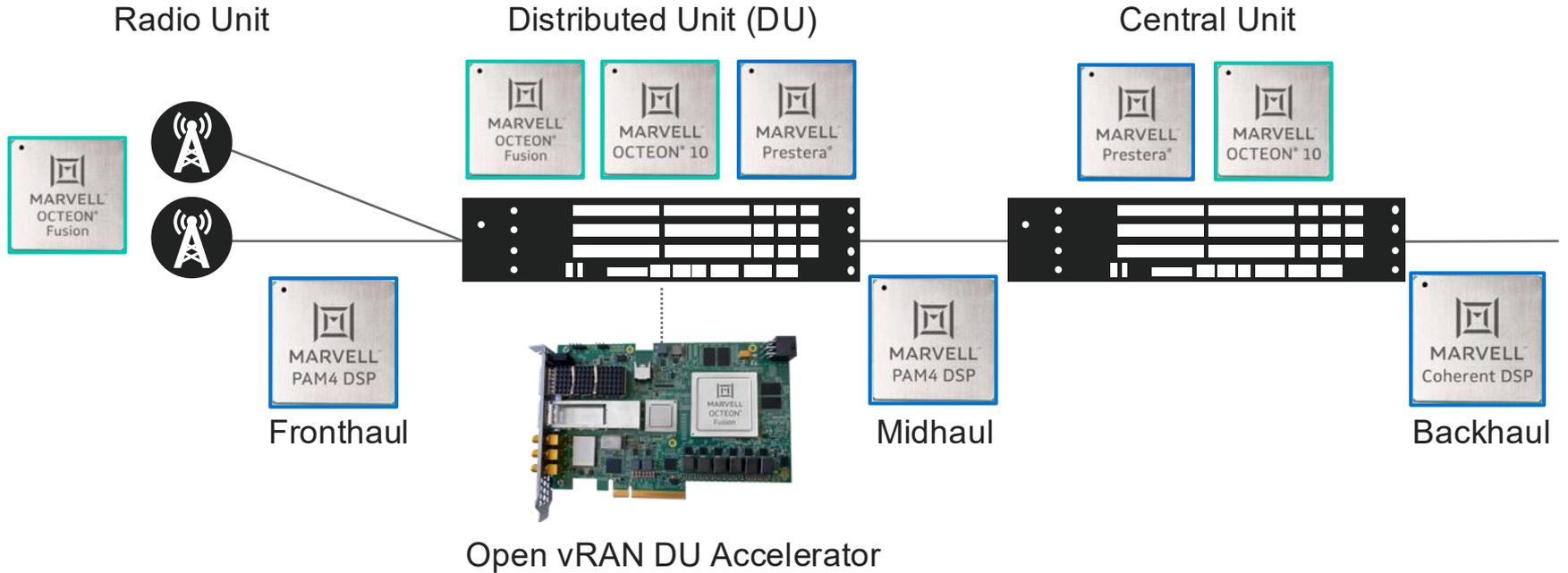Process   Secure

Radio Unit

Distributed Unit (DU)

Central Unit

MARVELL OCTEON Fusion

MARVELL OCTEON Fusion

MARVELL OCTEON 10

MARVELL Prestera

MARVELL Prestera

MARVELL OCTEON 10

MARVELL PAM4 DSP

MARVELL PAM4 DSP

MARVELL Coherent DSP

Fronthaul

MARVELL OCTEON Fusion

Open vRAN DU Accelerator

Midhaul

Backhaul

Powering traditional RAN and cloud-native deployments

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Enterprise networking portfolio

Move □   Store □
Process □   Secure □

SD-WAN

WAN

Firewall

Router

Branch office

Enterprise campus

Core switch

Aggregation switch

Access switch

MARVELL Prestera®
MARVELL Alaska®
MARVELL OCTEON® 10
MARVELL Prestera®
MARVELL Alaska®
MARVELL Alaska®
MARVELL OCTEON® 10
MARVELL Prestera®
MARVELL Alaska®
MARVELL PAM4 DSP
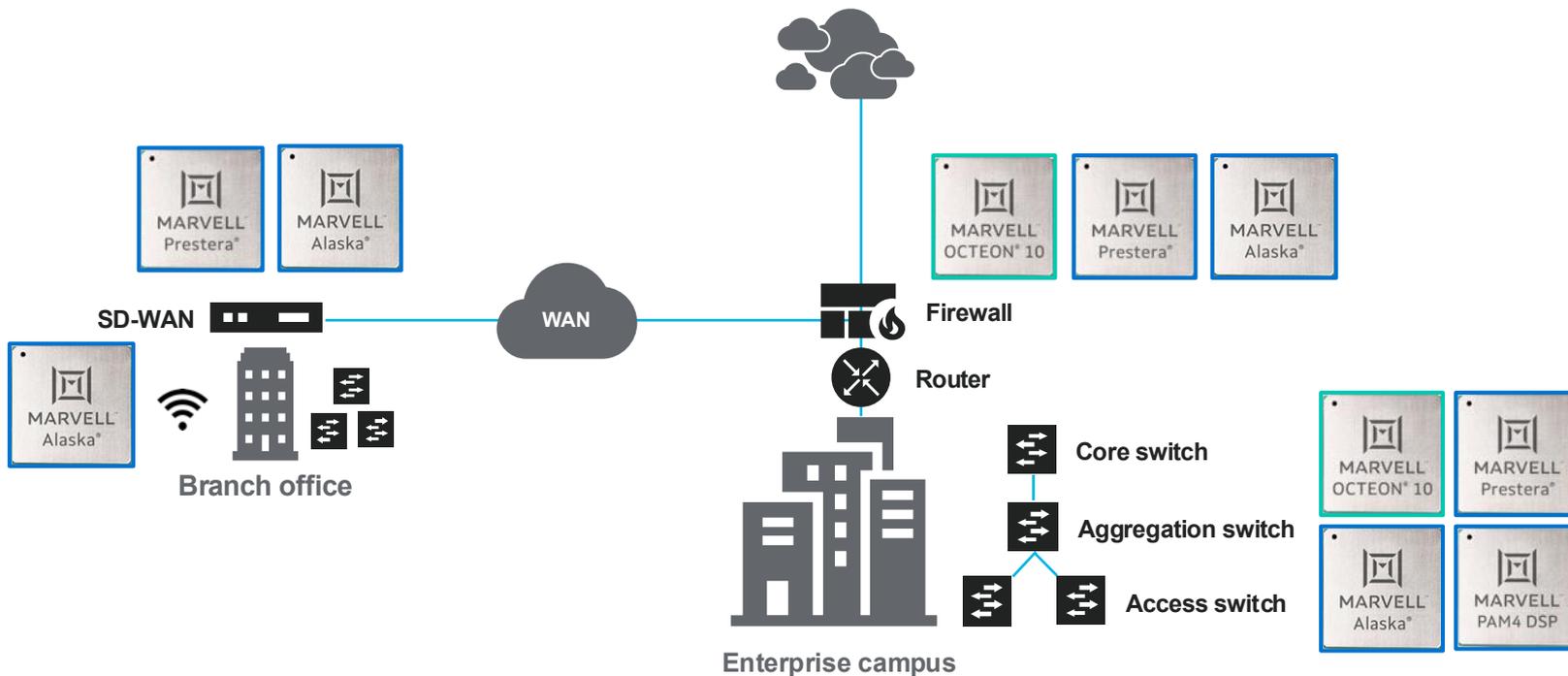
Modernizing enterprises for the hybrid world

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Global presence

Corporate offices

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Proven leadership team

Matt Murphy
Chairman and
Chief Executive Officer

Joined: July 2016

Chris Koopmans
President and
Chief Operating Officer

Joined: June 2016

Sandeep Bharathi
President,
Data Center Group

Joined: February 2019

Mark Casper
Executive Vice President
and Chief Legal Officer

Joined: October 2021

Will Chu
Executive Vice President,
Custom Cloud Solutions
Business

Joined: August 2017

Janice Hall
Executive Vice President
and Chief Human
Resources Officer

Joined: January 2017

Gary Ignatin
Executive Vice President,
Corporate Development

Joined: February 2017

Dean Jarnac
Executive Vice President
and Chief Sales Officer

Joined: April 2017

David Lazovsky
Executive Vice President,
Data Center Networking
Business Group

Joined: February 2026

Willem Meintjes
Chief Financial Officer

Joined: June 2016

Noam Mizrahi
Executive Vice President
and Corporate Chief
Technology Officer

Joined: June 1998

Achyut Shah
Senior Vice President,
Multimarket Business Group

Joined: October 2020

Xi Wang
Senior Vice President,
Connectivity BU

Joined: April 2021

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Recent announcements

DECEMBER 2, 2025

Marvell to Acquire Celestial AI, Accelerating Scale-up Connectivity for Next-Generation Data Centers

NEWS LINK

DECEMBER 1, 2025

Marvell Extends Collaboration with Microsoft, Expanding Azure Global Cloud Security Services in Europe

NEWS LINK

OCTOBER 14, 2025

Marvell Adds Active Copper Cable Linear Equalizers to Its Connectivity Portfolio

NEWS LINK

SEPTEMBER 2, 2025

Marvell Extends CXL Ecosystem Leadership with Structera Interoperability Across All Major Memory and CPU Platforms

NEWS LINK